

Developers group.

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Objectives-overview (these are detailed in the targets – next section below)

- **Grid Charging**

Main Objective Work with the wider renewables industry in Scotland to develop and put forward the case for reform of transmission charging in a way which will (a) support progress to net zero targets and (b) significantly reduce or remove the differential in charging between north and south GB. See detailed timings below.

- **Offshore Wind's Role in Meeting Climate Change Targets**

Main Objective Ensure that there is a clear definition of the role that offshore wind could and should play in meeting 2030 and 2045 climate change targets. See detailed timing below

- **Barriers and Opportunities**

Main Objective: Ensure developer input to Barriers and Opportunities' group's work on consenting, leasing and grid access in order to ensure development pipeline required to meet 2030 SOWEC vision and 2045 net zero target. Timing: Standing item on meeting agendas.

- **Supply Chain**

Main Objective: Ensure developer input to and support for the Supply chain group's *Scottish 2030 Local Content Potential* report. Timing:

- **Route to Market**

Main Objective Secure reforms to the CfD framework which would support the development of offshore wind in Scottish waters. See detailed timings below.

Targets -Developer Group

Grid Charging – first year targets and overall key deliverables

Targets

- Define 'baseline' through presentation by SSE (Done)
- Request update from Scottish Renewables on the work it is doing with RenewableUK on the impacts of a range of ongoing grid charging reforms, including the Targeted Charging Review, and on its consideration of commissioning analysis on impact of locational charging on (a) meeting net zero targets, and (b) the costs of hitting those targets. Timing: June 2020

Deliverables

- Develop position statement on behalf of Scottish offshore wind industry (timing: July 2020)
- Develop agreed position on any reforms that the group would wish to seek (timing: September 2020).
- Develop action plan in pursuit of changes (timing: September 2020).

How contribute to SOWEC Strategic Goals?

This will contribute to SOWEC's strategic goals by defining the impacts of the current model of locational charging on development of the sector in Scotland and by proposing an alternative which would reduce costs, therefore making projects in Scotland less uncompetitive.

Offshore Wind's Role in Meeting Climate Change Targets – first year targets & overall key deliverables

Targets

- To ensure that there is a clear vision for the role that Scottish offshore wind can play in meeting future climate change targets, including net zero.

Deliverables

- Request presentation from relevant Scottish Government (SG) team managing the review of Report on Policies and Practices 3, which will set out how the Scottish Government intends to meet the fifth carbon budget covering the period 2028 to 2032 (timing: September 2020)
- Request information on how SG will develop plans and proposals to meet net zero and how they will define the role for offshore wind (timing: complete September 2020)
- Assess the role presented for offshore wind and make representation if unclear or not sufficiently ambitious (timing: complete by December 2020)

How contribute to SOWEC Strategic Goals?

- This is one of the key objectives set out in the vision

Barriers and Opportunities – first year targets & overall key deliverables

Targets

- Liaise with the Barriers and Opportunities group to ascertain their objectives and activity in this area and to ensure:
 - appropriate consenting and leasing frameworks in place to deliver required pipeline of development to meet net zero targets;
 - Development of grid upgrades required to ensure access to grid;
 - NG ESO's work to develop a coordinated offshore grid reflects any particular characteristics of the likely future development of offshore wind in Scotland.

Deliverables

- Ongoing liaison with the Barriers and Opportunities group to understand and their objectives and activity across these three areas.

How contribute to SOWEC Strategic Goals?

- Ensure that suitable frameworks and processes are in place to deliver growth in development required to meet net zero targets.

Supply Chain – first year targets & overall key deliverables

Targets

- Ensure a strategic and joined up approach to development of supply chain

Deliverables

Developer input to Supply Chain Group's *Scottish 2030 Local Content Potential* report. Timing: TBC

2020 Roadmap

How contribute to eh SOWEC Strategic Goals?

Will be key to meeting employment targets set out in the Vision

Route to Market – first year targets & overall key deliverables

Targets

- Secure reforms to the CfD framework which would support the development of offshore wind in Scottish waters:
 - Increased capacity cap
 - Floating offshore wind to be put in different 'Pot' from fixed offshore wind, or to have minima

Deliverables

- Request presentation by BEIS on AR4 consultation and Energy White Paper (presentation on CfD consultation completed on 21 April)
- Develop SOWEC submission to the AR4 consultation and response to the White Paper (timing: complete by end of May 2020)
- Ongoing analysis of the outcomes of the consultation on proposed amendments to the CfD scheme and further BEIS consultations highlighted in that documents (ongoing until April 2021)

How contribute to SOWEC Strategic Goals?

- Ensure a viable framework to support the scale of investment in offshore wind required for Scotland to meet its climate change targets
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Key Milestones – Developers Group

Milestone	Date	Comment/Further Detail
Consultation on Allocation Round 4	May 2020	Consultation ongoing
Energy White Paper	Unknown	It is understood that BEIS will publish a White Paper on energy some time this year, which will present an opportunity to put the case for fundamental reforms to the CfD process and framework
Adoption of Sectoral Marine Plan	Unknown	The consultation on the Draft Sectoral Marine Plan was completed on 25 March, and ministers will publish the adoption of the plan in the coming weeks.
ScotWind leasing round	Unknown	